

# Gang Hu Partner

Expertise: Corporate, Securities, Equity Investment and Financing, Litigation.

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Gang Hu is the responsible partner of Capital Market Department in Chance Bridge Partners. He mainly engages in legal services relating to company, securities, private equity investment and financing, and litigation. He once served as a partner in Beijing W&T Law Firm and Beijing Grandway Law Firm. Mr. Hu is also a member of Kernel committee of China Development Bank Securities Co., Ltd.; now he is a member of Kernel committee of Dongxing Securities Co., Ltd. Mr. Hu has undertaken a number of IPO, securities issuance, acquisition, merger and investment projects of listed and non-listed companies, including coordination of investments, examination and drafting of legal documents, provision of legal advice, participation in negotiation and scheme design, issuance of legal opinions, etc., and has served as legal counsel to several large banks, listed companies and non-listed companies, involving real estate, cultural media/film/television, big data, IT, medicine/medical devices/medical institutions, education and training, machinery manufacturing/processing, light industry/paper making, chemical/pesticide, non-ferrous metals, transportation, household appliances, energy, electronic equipment, electrical equipment, energy management and other industries.

# **Education background**

- In 2001, graduated from Renmin University of China Law School with a Master's degree in Civil and Commercial Law
- In 1998, graduated from Renmin University of China Law School with a bachelor's degree.

## **Representative Projects**

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#### **IPO**

- Provided legal services for the SME board IPO project of Weihai Weihai Huadong Automation
   Co.,Ltd (002248);
- Provided legal services for the SME Board IPO project of Yunnan Lincang Xinyuan Germanium Co.,
   Ltd. (002428);
- Provided legal services for the SME Board IPO project of Jiangsu Huifeng Agrochemical Co., Ltd (002496);
- Provided legal services for the SME Board IPO project of Guangdong Chant Group Inc. (002616);
- Provided legal services for the GEM IPO project of Zhengjiang Firstar Panel Technology Co.,Ltd.
   (300256);
- Provided legal services for the Zhejiang Wansheng Co., Ltd. (603010) Shanghai Main Board IPO
   Project;
- Provided legal services for the GEM IPO Project of Suzhou Sushi Testing Group Co.,Ltd. (300416);
- Provided legal services for the GEM IPO project of Jiangxi Fushine Pharmaceutical Co.,Ltd. (300497);
- Provided legal services for the IPO project of Hitevision Co., Ltd. (002955) SME board.

#### Refinancing

- Provided legal Services for the Public Offering of Weihai Huadong Automation Co.,Ltd (002248);
- Provided legal services for the public offering of Myhome Real Estate Development Group Co.,Ltd.
   (000667);
- Provided legal services for the public offering of Shandong Huatai Paper Industry Shareholding Co.,Ltd (600308);
- Provided legal services for the private placement of Yunnan Metropolitan Real Estate Development
   Co.Ltd (600239);
- Legal services for the private placement of Visual China Group Co.,Ltd. (000681).



Provided legal services for the private placement of Jiangxi Fushine Pharmaceutical Co., Ltd.
 (300497)

### **Material Asset Restructuring**

- Provided legal services for the acquisition of Yunnan Honghe Guangming Co., Ltd. (600239) and major asset swap by Yunnan Urban Construction and Investment Co., Ltd;
- Provided legal services for the issuance of shares and cash payment by Zhejiang Xingxing Ruijin
   Technology Co., Ltd. (300256) to purchase equity interest in Shenzhen Shenyue Photoelectric
   Technology Co., Ltd. and raise funds for the purpose of such purchase;
- Provided legal services for the issuance of shares and cash payment by Zhejiang Xingxing Ruijin
   Technology Co., Ltd. (300256) to purchase equity interest inFpt Precision Technology (Shenzhen)
   Co., Ltd. and raise funds for the purpose of such purchase;
- Provided legal services for the issuance of shares by Visual China Group Co.,Ltd. (000681) to acquire equity interests in Huaxia Vision (Beijing) Image Technology Co., Ltd. and Beijing Hanhua Yimei Pictures Co., Ltd;
- Provided legal services for the issuance of shares and payment of cash by Zhejiang Wansheng Co.,
   Ltd. (603010) to purchase equity interest in Zhangjiagang Dawei Auxiliaries Co., Ltd. and raise funds for the purpose of such purchase;
- Provided legal services for the issuance of shares and cash payment by Zhejiang Weixing Industrial
   Development Co.,Ltd. (002003) to purchase equity interests in Beijing Zhongjie Times Aviation
   Technology Co., Ltd. and raising funds for the purpose of such purchase;
- Provided legal services for the issuance of shares and cash payment by SShandong Luyitong
  Intelligent Electric Plc. (300423) to purchase the equity interest in Guangdong Shenghui Electronics
  Holdings Co., Ltd. and raising funds for the purpose of such purchase;
- Provided legal services to Yunnan Metropolitan Real Estate Development Co.Ltd (600239) in its acquisition of equity interests in eight companies including Ningbo Yintai Property Co., Ltd. in cash.

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## H Shares/New OTC Market/Bonds

- Provided legal services for the issuance of H shares and listing by Shandong Weigao Group Medical
   Polymer Co. Ltd. (08199) on the GEM of SEHK;
- Provided legal services for the transfer of Shandong Weigao Group Medical Polymer Co. Ltd. from the GEM of the Stock Exchange of Hong Kong to the main board (code after transfer: 01066);
- Provided legal services for the listing of Tellyes Scientific Inc. (833047) on the New OTC Market;
- Provided legal services for the listing of Beijing Bestpower Bluesky Engineering Co.,Ltd. (835729);
- Provided legal services to the private placement of shares of Tellyes Scientific Inc. (833047);
- Provided legal services to the private placement of shares by Haider Energy Saving And Environment Protection Co.,Ltd. (832220);
- Provided legal services for the public offering of corporate bonds by Myhome Real Estate
   Development Group Co.,Ltd. (000667);
- Provided legal services to the Yunnan Urban Construction and Investment Co., Ltd. for its issuance of corporate bonds.

# Private Equity & Venture Capital/Other Capital Market Legal Services

- Provided legal services for Visual China Group Co.,Ltd. (000681)'s application for resumption of listing;
- Provided legal services for the equity incentive plan of Myhome Real Estate Development Group
   Co.,Ltd. (000667);
- Provided legal services for the equity incentive plan of Visionox Technology Inc. (002387);
- Provided legal services for the equity incentive plan of Jiangxi Fuxiang Pharmaceutical Co., Ltd. (300497);
- Provided legal servives for the acquisition of control of Beijing Orient Landscape & Environment
   Co.,Ltd. (002310) by State-owned Capital Management Center of Chaoyang District, Beijing;
- Provided legal services for a listed company's proposed issuance of shares to acquire a polysilicon company;

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- Provided legal services for a listed company that proposes to issue shares to acquire an electric company;
- Provided legal services for a listed company's plan to issue shares to acquire a certain nuclear equipment manufacturing company;
- Provided legal services for the gene detection and chronic disease management projects that a listed company proposes to invest in through non-public offering of shares;
- Provided legal service for a medical institution in which a listed company proposes to invest by non-public offering of shares;
- Provided legal service for the project that a listed company plans to invest in a education company;
- Provided legal service for the project that a listed company plans to invest in a film and television media company;
- Provided legal services for the PRE-IPO of a food company in Sichuan;
- Provided legal services to the PRE-IPO of a technology company in Jiangxi;
- Provided legal services for the PRE-IPO of a new material company in Jiangsu;
- Provided legal services for the PRE-IPO of a healthcare company in Beijing;
- Provided legal services for the PRE-IPO of a radio frequency label company in Jiangsu;
- Provided legal services for the PRE-IPO of a sanitary ware company in Fujian;
- Provided legal services for the PRE-IPO of a telecommunications IT company in Beijing;
- Provided legal services for the introduction of Intel by a technology company;
- Provided legal services for the introduction of Jiayu Fund (US \$fund) by a technology company;
- Provided legal services to the image transmission technology company that a partnership enterprise intends to invest in;
- Provided legal services to the proposed investment in an industrial gas company by a fund company;
- Provided legal service to the investment company that plans to invest in an energy management company;
- Provided legal services to the electrical equipment company proposed to be invested by a U.S. enterprise;

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- Provided legal service for the automobile service company that the investment company plans to invest in;
- Provided legal services to the JV to be established by NCR.

## Financial and other legal services

- Provided legal services to China Life Pension Company Limited;
- Provided legal services for Sunshine Asset Management Co., Ltd.;
- Provided legal services for Bohai International Trust Co., Ltd.;
- Provided legal services to Beijing Supply and Marketing Cooperatives Investment Management Center;
- Provided legal services for the acquisition of a hotel project in Sanya by Qian'an Fada Real Estate
   Development Co., Ltd.;
- Provided perennial legal counsel services for Homelink Real Estate Agency Co.,Ltd.;
- Provided permanent legal counsel services for Beijing Gozheng Data Technology Co., Ltd.;
- Provided permanent legal counsel services for Pularis scientific instruments Suzhou Co., Ltd.;
- Provided permanent legal counsel services for Beijing Shenhai Online Education Technology Co.,
   Ltd.

#### **Social Activities**

• Members of the Securities Law Professional Committee of Beijing Lawyers Association

#### **Working Languages**

Mandarin and English

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